

Fiera Infrastructure has extensive investment experience in Public Private Partnerships (“PPPs”) and manages a diversified portfolio of availability-based PPPs. These investments have historically provided investors with low-risk, reliable and stable cashflows. Through our industry-wide relationships and long-term partnership with EllisDon, Canada’s leading PPP developer, constructor and facilities service provider, investors have an opportunity to access essential Canadian infrastructure assets.

Our PPP Capabilities

- ◇ Fiera Infrastructure is the **second largest investor in PPP projects** in Canada by number
- ◇ Our Investment and Asset Management team possess over **125 years in combined experience** managing and investing in PPP projects
- ◇ Historically we have originated investment opportunities from a diverse group of PPP developers, and we continue to maintain our **strong industry-wide relationships** for ongoing origination
- ◇ Our **long-term strategic PPP partnership with EllisDon**, inclusive of Right-of-First-Offer (“ROFO”) rights on future PPP projects awarded to EllisDon for an agreed period of time, provides investors with proprietary access to vital Canadian infrastructure assets

Our PPP Portfolio

- ◇ **A diverse and growing portfolio of 16 PPP assets** in the Healthcare, Education, Social Justice, and Transportation sectors across Canada
- ◇ Our Open-End EagleCrest Fund provides investors with immediate exposure to a **diverse portfolio of PPP assets**
- ◇ Current backlog of secured investment opportunities in Canadian **PPP projects totalling ~\$125 Million** in equity capital

